

# Group Benefits

## Application for Optional Life Insurance

### INSTRUCTIONS - Please print all answers

- Please consult your Plan Administrator for type of coverage available under your plan. Check (✓) the appropriate box to indicate the type of coverage for which you are applying.  
 PLAN MEMBER ONLY    PLAN MEMBER AND SPOUSE    PLAN MEMBER, SPOUSE AND DEPENDENTS    SPOUSE AND/OR DEPENDENTS
- Please ensure that ALL SECTIONS are completed.  
 Section 1 - Plan sponsor's information - To be completed by Plan Administrator.  
 Section 2 - Plan member's information - To be completed by Plan Member.
- This application **MUST BE** submitted to Manulife Financial with a **COMPLETED** Evidence of Insurability form (GL2979E). (Evidence of Insurability is **NOT** required if changing status from "Smoker" to "Non-smoker".)
- If required, retain a photocopy for your files.

<b>1 Plan sponsor's information</b>	Plan number(s)	Account number/Division	Certificate number
			Class
			Annual earnings \$ _____
Plan sponsor			Eligibility date (dd/mmm/yyyy)  _ _ / _ _ / _ _

<b>2 Plan member's information</b>	Plan member's name (last, first and middle initial)		Date of birth (dd/mmm/yyyy)  _ _ / _ _ / _ _
	Language preference/Langue préférée <input type="radio"/> English/Anglais <input type="radio"/> Français/French		Sex <input type="radio"/> Male <input type="radio"/> Female
	Province of residence  _ _		
	Have you smoked (cigarettes, cigars, pipe, etc.) or used tobacco in any other form within the last 12 months? <input type="radio"/> Yes <input type="radio"/> No		
<b>Optional life amount:</b>			
Applicant's present amount of optional life		\$ _____ OR _____ x Salary = \$ _____	
Additional amount requested		\$ _____ OR _____ x Salary = \$ _____	
Total amount requested		\$ _____ OR _____ x Salary = \$ _____	

### Beneficiary designation information

Beneficiary's name (last, first and middle initial)	Relationship to plan member
In Quebec, the designation of your spouse as beneficiary is irrevocable unless otherwise specified. If Beneficiary is shown as irrevocable, his/her consent is required to change it.	
FOR QUEBEC RESIDENTS ONLY	
If spouse is beneficiary, designation is: <input type="radio"/> Revocable <input type="radio"/> Irrevocable	

### Spousal coverage

Note: you will be the beneficiary of your spouse's insurance, if you are then living, otherwise the beneficiary will be your estate.

Spouse's name (last, first and middle initial)	Sex <input type="radio"/> Male <input type="radio"/> Female	Date of birth (dd/mmm/yyyy)  _ _ / _ _ / _ _
Has your spouse smoked (cigarettes, cigars, pipe, etc.) or used tobacco in any other form within the last 12 months? <input type="radio"/> Yes <input type="radio"/> No		
<b>Spousal optional life amount:</b>		
Spouse's present amount of optional life		\$ _____ OR _____ x Salary = \$ _____
Additional amount requested		\$ _____ OR _____ x Salary = \$ _____
Total amount requested		\$ _____ OR _____ x Salary = \$ _____

### Dependent coverage

Note: you will be the beneficiary of your dependent's insurance, if you are then living, otherwise the beneficiary will be your estate.

Dependent's name (last, first and middle initial)	Date of birth (dd/mmm/yyyy)  _ _ / _ _ / _ _
Total amount of dependent optional life applied for \$ _____	Relationship to plan member
Student status full time student <input type="radio"/> Yes <input type="radio"/> No	
If more than one dependent, please attach a separate listing.	

### Certification and authorization

I certify that the information in this form is true and complete, to the best of my knowledge. I authorize any health care provider, other insurance company, any type of workers' compensation board, my plan sponsor, or other persons to release and exchange information requested by Manulife Financial, when the information is needed to process my application for insurance. If my social insurance number is used as my certificate number, I authorize its use for the identification and administration of my group benefits. I agree that a photocopy of this authorization shall be as valid as the original.

Signature of plan member	Date (dd/mmm/yyyy)  _ _ / _ _ / _ _
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At Manulife Financial, we know that confidentiality of personal information is important. Any information you provide to us will be kept in a group life and health benefits file. Access to your information will be limited to:

- our employees and service representatives in the performance of their jobs;
- persons to whom you have granted access; and
- persons authorized by law.

You have the right to request access to the personal information in your file, and, if necessary, correct any inaccurate information.